



UNIVERSITY OF MARYLAND COLLEGE PARK FOUNDATION

DTC TRANSFER INSTRUCTION SHEET

IMPORTANT

1 Please complete this form and forward it to your financial advisor.

2 Please also forward a copy of this form to the University of Maryland College Park Foundation via email at umcpfstocks@umd.edu, as donor information does **NOT** transmit through the DTC wiring system.

If you have any questions or would like to donate with securities held in certificate form or that requires a UMCPF signature, please contact Kristin Gifford at 301-955-1268 or via e-mail at Kgiff01@umd.edu.

DTC Transfer Instructions for Transferring Brokers:

For gifts of securities to the University of Maryland College Park Foundation, please deliver by DTC to:

Capital One Financial Advisors
DTC #0443 (Pershing)
For further credit to
The University of Maryland College
Park Foundation
Account #JZ1051880

TO (DONOR'S FINANCIAL ADVISOR)

TELEPHONE

EMAIL

Please use this form as authorization to transfer the securities listed below from my account to Capital One Financial Advisors as my gift to the University of Maryland College Park Foundation.

FROM (DONOR NAME)

ADDRESS

TELEPHONE

EMAIL

NAME OF SECURITY

NUMBER OF SHARES

GIFT PURPOSE OR GIFT ACCOUNT NUMBER (IF KNOWN)

WHO, IN ADDITION TO THE LEGAL DONOR,
SHOULD RECEIVE RECOGNITION FOR THIS GIFT?

SIGNATURE

Check this box if you wish to make this donation anonymously.

IMPORTANT

For proper donor recognition, transfers **must** include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift (or gift account number)
- If applicable, additional names for joint recognition

Filling in your email or phone number is optional, but it will allow us to contact you with any questions regarding your donation and will only be used for this purpose